

# Client Update Form

To: DBS Vickers Securities (Singapore) Pte Ltd (DBS Vickers)

For clients with existing CDP Securities Account, it is mandatory to complete the Securities Account Information Update (individual/Joint) form so as to update Name, Address, NRIC/Passport No., Nationality and/or PR Status with The Central Depository (Pte) Limited directly.

Client Name	NRIC / Passport No
DBS Vickers Securities Trading Account No./ TR Code	

## 1 Change of Personal Details

Change of Name

(Please provide a copy\* of your new NRIC/Deed Poll)

Change of NRIC/Passport No. \_\_\_\_\_ Previous NRIC/Passport No. \_\_\_\_\_

(Please provide a copy\* of your new NRIC/Passport)

Joint Account Holder (If applicable) NRIC / Passport Number \_\_\_\_\_

Residential Address \_\_\_\_\_

(If different from Mailing Address or if Mailing Address is P.O. Box)

Mailing Address \_\_\_\_\_

(all statements and correspondence will be sent to this address)

Change of Nationality \_\_\_\_\_ Change of PR Status S'pore PR  Yes  No

(Please provide a copy\* of your new NRIC/Passport)

(Copy\* of Entry/Re-entry Permit/Passport or Singapore Blue NRIC required)

Email \_\_\_\_\_ Home No. \_\_\_\_\_

Office No. \_\_\_\_\_ Mobile No. \_\_\_\_\_

\*Certified True Copy by a Suitable Certifier (including Notary Public, Advocates and Solicitors, Singapore Embassy, Justice of Peace and bank officer of DBS Group)

## 2 Change of Personal Employment Data

Change of Occupation/Corporate Title \_\_\_\_\_

Change of Name/Address of Company \_\_\_\_\_

Nature of Business \_\_\_\_\_

## 3 Change of Financial Information

Gross Annual Income

- S\$50,000 or below  S\$50,001 - S\$100,000  S\$100,001 - S\$200,000  
 S\$200,001 - S\$300,000  S\$300,001 - S\$500,000  S\$500,001 - S\$1,000,000  
 Above S\$1,000,000 Estimated Liquid Assets \_\_\_\_\_

## 4 Change of Custodian Details

CPF Investment Account No. \_\_\_\_\_ Agent Bank \_\_\_\_\_

Supplementary Retirement Scheme Account No. \_\_\_\_\_ Agent Bank \_\_\_\_\_

## 5 Change of Dealer/Remisier

Please accede to my request for a change of dealer/remisier.

From \_\_\_\_\_ ( ) To \_\_\_\_\_ ( )

Reasons (if any) \_\_\_\_\_

## 6 Termination of Trading Account/Existing Services

Termination of Trading Account Number(s): \_\_\_\_\_

- Trading Account  Margin Trading Account  
 Online Trading Account  Securities Borrowing & Lending Account  
 Depository Agent Sub-Account  Nominees Account for Malaysian Shares

Reasons (if any) \_\_\_\_\_

## 7 Termination of Payment Facility/Mandate/LOA

Optimal Cash Account  SGD  USD  HKD  EURO  THB  Others \_\_\_\_\_

Electronic Payment for Shares (EPS)  GIRO Payment  Mandate/ Letter of Authorization

## 8 Update of Signature with DBS Vickers (For verification purpose, please submit this form and your original NRIC/Passport personally at our office)

- Please register my new signature as appearing below. My new signature shall be valid and effectual for all intents and purposes as from the date appearing below for any and all documents and/ or services executed by me in relation to my Trading Account/ Margin Trading Account/ Online Trading Account/ Securities Borrowing & Lending/ Depository Agent Sub-Account/ Nominees Account for Malaysian Shares (as I may have with DBS Vickers).

## 9 Others

## Declaration

I/We hereby declare, represent, warrant and agree that:

- 1) All information submitted above or otherwise in connection with this application is true and accurate in all aspects.
- 2) I/We shall give DBS Vickers notice of any change in the particulars provided above and submit relevant documentary proof to DBS Vickers for any change of the particulars provided above.
- 3) For corporate accounts, this application is signed by the Authorised Signatories and the relevant authority has been provided for the affixing of the Company Stamp.
- 4) (where there is more than one applicant) we shall be jointly and severally liable and responsible for all payments and obligations arising from our joint account(s) and facilities with DBS Vickers.

Name/ Signature of Client	Name/ Signature of Trading Representative
NRIC/Date	TR Code/ Date

## For Office Use

Signature Verified by	Date received	Reviewed by
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